

# DEP GreenPort Portal Admin User Guide

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## **Disclosure Information**

The information in this document may not be changed without the express written agreement of the Department of Environmental Protection.

## **Change History**

Version	Date	Revision Description	
1.0	March 20, 2021	Initial Version	
1.1	July 7,2021	Added Legacy Security Maintenance	

## Purpose

This guide provides step by step instructions on how to use the Portal Admin application to update user's email, to help users recover their credentials, and grant or update user's access to various applications.

# **Conservation and Environment IT Service Desk**

#### Service Desk Support Line

Number: (717) 787-HELP (4357)

Hours: Monday to Friday 7:30am to 5:00pm

#### Portal Admin

Portal admin is an application in GreenPort available only for users within DEP. This application is used to grant/update access to Internal and External users. Also, there are options for users to send password reset links or update email for another user.

The admin screens have options enabled or disabled based on the logged in user.

### Requesting access to be a Portal Admin

Users can create a Service Now ticket to request access to Portal Admin application. All existing users with Portal Admin access can continue using the application with their existing logins.

If you have any issues with the steps listed below or any options are not enabled for you to proceed with your tasks, create a Service Desk incident for us to help.

Link to create a Service Desk incident and choose the options as selected below.

Service Catalog		
Conservation and Environment		Ψ.
Category		
APPLICATION		•
* Sub Category		
DEP Apps	×	•
* Services		
Greenport	×	*

For more information on Service Now refer the Service Desk page on IntraDEP.

## Verify user

If you already have access to Portal Admin, do the following to Verify the user before resetting their password or updating their email.

- 1. Go to <u>https://www.depgreenport.state.pa.us</u> and login.
- 2. Click on Portal Admin application under Administration tab.

🍘 DEP	DCNR	👮 PDA					
DEP D	DEP   Department of Environmental Protection						
Permi	Permitting •						
Repor	Reporting 🔹						
Admir	nistration		•				
â	eDMR Security - eDM	IR Security					
i i	eGov Admin - eGover	nment Administ	ration				
Ó	e-Permitting Security	<b>y</b> - e-Permitting	Administration				
<u>(</u>	eSubmissions Security - eSubmissions Security						
<u></u>	eWell Security - eWe	l Security					
<u></u>	Oil and Gas Reportin	<b>g Security</b> - Oil a	nd Gas Reporting Security				
ê	Portal Admin - Intern	al Portal Admini	stration				
$\sim$		1997 - Contra	and the second sec				

3. Portal Admin screen is displayed.

sername 😯	First Name 🚱	Last Name 😧	Email 🚱
	There is nothing to display at th	e moment. Please enter a usernan	Clear Search

4. Search a User by entering the user details that are available. Username or First Name or Last Name or Email and click Search.

GREENPORTTEST22	First Name	e 😧	Last Name 😧	Email 😧
	-		-	
				Clear Search
Username	First Name	♦ Last Name	🔶 Email	¢ Actions

5. Click on the username. User's profile screen is displayed.

Edit - Manage Application Access

ereenporttest22 (Portal User)				Back to Search
First Name test Address	Last Name test	Email Address greenporttest22@gmail.com	Phone Number 7178085344	
23 S Market St City Elizabethtown	State PA	Zip 17022	Show Challe Chan Unloc	enge Questions Ige Email k Account
	Add New A	pplication ?	Choose an applic	ation 🔻 🕇 Add
Applications (2)	Roles	\$	Designees 🔶	Action ?
WMS	WMSExternalApprovedUsers, WMSExtern	alUsers		Θ
WTSP	WTSPExternalUsers			0

6. Click on 'Show Challenge Question'. The security question that the user chose is displayed. Proceed with updating user's profile (email) or send password reset email only after confirming their challenge question's answer.

Note: If the user has no Challenge question or is unable to answer the challenge question, Verify the user by confirming their address or email ID or Applications for which they have access.

? Challenge Questions *
Below are the challenge/security questions that were selected by the user.
Security Question 1:
In what city or town did you meet your spouse/significant other? Security Answer 1:
test1 Security Question 2:
What is your favorite movie? Security Answer 2:
test2 Security Question 3:
What is the name of the school where you started 1st grade? Security Answer 3:
test3



## **Update User's Email**

If you already have access to Portal Admin, do the following to update User's email.

- 1. Go to <a href="https://www.depgreenport.state.pa.us">https://www.depgreenport.state.pa.us</a> and login.
- 2. Click on Portal Admin application under Administration tab.
- 3. Search a User by entering the user details that are available. Username or First Name or Last Name or Email and click Search.
- 4. Click Profile on the username. User's profile screen is displayed.
- Click on 'Show Challenge Question'. The security question that the user chose is displayed. Proceed with updating user's profile (email) only after confirming their challenge question's answer.
- 6. Click on Change Email. Update Email address pop up is displayed

st22 (P	Portal User)		E
	🔁 Update Email Address	×	
	You may update user's email address below and then send a Verification Code, a 6 character verification code will be sent to the user's email address.	0	
St	Email Address		nge Que
٦			e Email Accoun
NS	Cancel Cancel Cancel Concel Concel Concel	е	tion 🔻

- 7. Enter user's new email address under 'Email Address' and click on Send Verification Code.
- 8. User will get an email with the verification code at the entered email address.
- 9. Enter the verification code from the user and click Save.
- 10. Email ID is updated.

#### Grant access to users as a Program Administrator

If you already have access to Portal Admin and have access to update security for an application's user, do the following to Grant access to a user for that application.

- 1. Go to <u>https://www.depgreenport.state.pa.us</u> and login.
- 2. Click on Portal Admin application under Administration tab.
- 3. Portal Admin screen is displayed.
- 4. Search a User by entering the user details that are available. Username or First Name or Last Name or Email and click Search.
- 5. Click Profile on the username. User's profile screen is displayed.
- Click on the dropdown 'Add New Application'. Note: If the application you wish to grant access is not listed in the drop down, then it might be one of the following reasons.
  - User might already have access to the application. Refer Update access section to proceed further

- The account you are logged in as is not an administrator account for that application.
- 7. Select the application you wish to add for that user and click Add.
- 8. Application access update screen is displayed.

Application Access: greenporttest2	22 / WMS	Gack To User Profile
App Admin Rights	Access Roles (LDAP Groups)	Designee Access Rights
G FULL ACCESS	✓ WMSExternalUsers	Designed 1 Access Binks the Autom
UPDATE USER INFO	WMSExternalApprovedUsers	No data available in table
UPDATE SECURITY		NO GATE AVAILABLE III TABLE
EDIT ADMIN PRIVS		

Note: Some of the apps have additional applications added along with it. For example, when OGRE Security application is added, users get access for that OGO, for OGRE as well.

9. Click on the required Access roles (LDAP Groups) and the '+' sign under Designee rights.

Add Designee Access Right	×
Designee *	]
Access Right * Select an Access Right	]
	✓ OK X Cancel

- 10. Select the access right and enter the Designee ID and click 'Ok'
- 11. The required access is added to the user. Click Save before exiting this screen to update the rights.
- 12. To delete access for a designee ID, click the delete option on the designee ID. Click Save to update the designee rights for the user.

#### **Application User Search**

If you are a portal admin user, you can get users list for an application through Application User search option. Also, you can search a specific application user, using search fields and narrow the search. The search results can be imported to a spreadsheet or pdf.

- 1. Go to <u>https://www.depgreenport.state.pa.us</u> and login.
- 2. Click on Portal Admin application under Administration tab.
- 3. Click on 'Launch' and Portal Admin screen is displayed.
- 4. Click on Application User Search and below screen is displayed to retrieve user data based on selected application.
- 5. Select application from 'Application' dropdown and click 'Retrieve User Data'.
- 6. Application user's list is displayed.
- 7. When 'Security Data' and 'Registration Data' checkboxes are checked, further columns are displayed with details on Security ID, Access Right and Account creation Data.
- 8. Data retrieved can be exported to spreadsheet or pdf, copied to a clipboard.
- 9. Filter options are available on each column to limit the search results.
- 10. Type on any column's search and click enter. The corresponding row is displayed. This option works like filter option in excel.

#### Legacy Security Maintenance

If you are a portal admin user, you can delete outdated user's access from old system, and hence prevent importing access for those users.

- 1. Go to <u>https://greenport.pa.gov/gpl</u> and login.
- 2. Click on Portal Admin application under Administration tab.
- 3. Click on 'Launch' and Portal Admin screen is displayed.
- 4. Click on Legacy Security Maintenance and below screen is displayed to retrieve user data based on selected application from old system.

Portal User Search		User Search	🧕 Legacy Security Maintenance		
Agency 😮		Application 🕝		Username 😮	
DEP	¥	Select	•		
					Clear Search

- 5. Select agency, application from corresponding dropdowns and enter old username and click search.
- 6. Click on delete on the row to delete user's access to a specific designee or click delete application to remove entire application access for that user account.

User Access Rights			
Access Right Code	Access Right Description	Security ID	
DPREP	DMR PREPARER	PAG043533	<b>▲</b> Delete